

14-Day Free Follow-Up Pilot

Faster responses. Cleaner leads. More booked appointments.

Test one focused lead-response workflow in your real process before deciding whether it is worth keeping. We map one follow-up gap, build the workflow, test it with fake information, and review the result with your team.

14 DAYS	\$0	\$150/MO
FREE PILOT	NO UPFRONT COST	OPTIONAL CONTINUATION

How the pilot works

1. MAP THE GAP	2. BUILD ONE WORKFLOW	3. TEST AND REVIEW
Choose one inquiry channel and define the safe scheduling fields, approved response, staff destination, and tracker.	Configure the confirmation, staff summary, organized tracker, and one small revision during the pilot.	Test with fake data, observe the handoff for 14 days, and decide whether the workflow is useful.

Included	Clear boundaries
+ Simple scheduling inquiry form or chat-style intake	- No medical history, diagnosis, medication, insurance, Social Security number, document, image, or protected health information collection
+ Immediate approved confirmation	- No medical advice, treatment recommendation, clinical intake, or automated decision-making
+ Basic, non-sensitive qualifying questions	- No full CRM migration or custom software build
+ Staff summary and email notification	- No obligation to continue after day 14
+ Google Sheets or Airtable lead tracker	
+ One small revision and end-of-pilot review	

Book your free follow-up audit Email richie@rjbridgeworks.com Visit rjbridgeworks.com	BOOK ON CALENDLY calendly.com/richie-rjbridgeworks/new-meeting
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This overview is not a contract or legal advice. Final scope, approved fields, message wording, tool access, data handling, and recurring service terms must be documented for each client before launch.